CollegeAdvantage Direct 529 Savings Plan Additional Contribution Form



- Complete this form to make additional contributions to your CollegeAdvantage Direct 529 Savings Plan Account by check or Rollover.
- For your contribution to be invested, you must clearly print all required information and include a check made payable to **Ohio Tuition Trust Authority** for an amount matching the amount indicated on this form.
- Your contribution must total at least \$25, unless you are purchasing a Fifth Third 529 Certificate of Deposit CDs require a \$500 minimum contribution.
- Type in the information and print out the completed form, or print clearly, preferably in capital letters and black ink. Mail the form to the address below. Do not staple.

Note: Your contribution will be invested according to the Future Contribution Allocation Instructions on file for the Account at the time this form is received in good order. To change Future Contribution Allocation Instructions please complete the Annual Exchange/Future Contribution (Allocation) Form, which can be found at **www.CollegeAdvantage.com** or by calling **1-800-AFFORD-IT** (233-6734).

Forms can be downloaded from our website at **www.CollegeAdvantage.com**, or you can call us to order any form — or request assistance in completing this form — at **1-800-AFFORD-IT** (233-6734) Monday through Friday from 8:30 a.m. to 6 p.m. Eastern Time.

	Return this form and any other required documents to: CollegeAdvantage Direct 529 Savings Plan P.O. Box 219305 Kansas City, MO 64121-9305	For overnight delivery or registered mail, send to: CollegeAdvantage Direct 529 Savings Plan 1001 E 101st Terrace, Suite 200 Kansas City, MO 64131	
Accour	nt Number (Include your Account number on your check.)		
Name	of Account Owner <i>(first, middle initial, last)</i>		
Name	of Beneficiary (first, middle initial, last)		
Teleph	one Number <i>(In case we have a question about your Account.)</i>		



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DO NOT STAPLE

Dollar Amount

Deposit. CDs require a \$500 minimum contribution)	
A. 🗌 Personal check. Important: All checks must be m	nade payable to Ohio Tuition Trust Authority.
\$,, Amount (<i>\$25.00 minimum</i>)	
	an, an Education Savings Account (ESA), or qualified U.S. Savings otions to your bank account and from there, to the CollegeAdvantage Direct
	ation described below. If you do not provide this documentation, the entire sult in adverse tax consequences, particularly if you later make a non- irect Account.
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 Indirect Rollover from qualified U.S. Savings distributing financial institution that shows the interview. 	Bonds — Please include a statement or IRS Form 1099-INT issued by the terest paid upon redemption.
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Investment Instructions	
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